KLEE, TUCHIN, BOGDANOFF & STERN LLP 1999 AVENUE OF THE STARS, 39TH FLOOR LOS ANGELES, CALIFORNIA 90067-6049 TELEPHONE: (310) 407-4000

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KLEE, TUCHIN, BOGDANOFF & STERN LLP 1999 AVENUE OF THE STARS, 39TH FLOOR LOS ANGELES, CALIFORNIA 90067-6049 TELEPHONE: (310) 407-4000 The Court held a hearing on January 18, 2011 (the "Hearing") on the *Motion for Relief from Stay* ("Motion") filed by C & S Company, Inc. ("C&S") [ECF No. 41], to which Merchants Bonding Company ("Merchants") filed the *Merchants Bonding Company's Joinder with C&S Company, Inc.'s Motion for Relief from Automatic Stay* ("Merchants Joinder") [ECF No. 168] and to which JPMorgan Chase Bank, N.A., for itself and as Administrative Agent filed the *Joinder of JPMorgan Chase Bank, N.A., and Statement in Support of C&S Company, Inc.'s Motion for Relief from Automatic Stay* ("JPMorgan Joinder") [ECF No. 226]. Appearances were made as reflected in the record of the hearing.

The Court has considered the pleadings filed in respect of the Motion, the Merchants Joinder and the JPMorgan Joinder, the record in this involuntary case, and the arguments and representations of counsel. For the reasons stated by the Court on the record of the Hearing, the Court hereby **ORDERS** the following:

- 1. The Hearing constitutes a preliminary hearing on the Motion.
- 2. The Motion is denied on an interim basis, and the automatic stay shall continue in effect without modification or annulment with respect to the matters that are the subject of the Motion, pending a final hearing on the Motion.
- 3. The Court will begin its final hearing on the Motion following conclusion of the trial (the "Trial") on the involuntary petition and, if applicable, the pending motion for appointment of a trustee. The Trial will begin on January 24, 2011, and continue thereafter as directed by the Court.

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PREPARED AND SUBMITTED BY:

KLEE, TUCHIN, BOGDANOFF & STERN LLP

By: Muller

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Attorneys for Alleged Debtor South Edge, LLC

SUBMISSION TO COUNSEL FOR APPROVAL PURSUANT TO LOCAL RULE 9021

In accordance with Local	l Rule 9021, counsel submitting this document certifies that the
order accurately reflects the court	's ruling and that (check one):
The court has waive	ed the requirement set forth in LR 9021(b)(1).
No party appeared a	at the hearing or filed an objection to the motion.
X I have delivered a	a copy of this proposed order to all counsel who appeared at the
hearing, and any unrepres	sented parties who appeared at the hearing, and each has approved
or disapproved the order, or	or failed to respond, as indicated below [list each party and whether
the party has approved, dis	sapproved, or failed to respond to the document]:
Rob Rob	chael Van (C&S Company) pert J. Berens (Merchants Bonding Company) p Charles (JPMorgan and other entities) an Holthus (Credit Agricole Corporate and Investment Bank)
DISAPPROVED:	None
FAILED TO RESPOND:	None
I certify that this i	s a case under Chapter 7 or 13, that I have served a copy of this
order with the motion pur	suant to LR 9014(g), and that no party has objected to the form or
content of this order.	
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